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Fundraising Tools

Core Learning Lab

AUGUST 2026

PART 2 OF 4

Upcoming Events
CARTA COMMUNITY

PART 3 OF 4

Preparing to Issue Equity

Wednesday, Aug 26
12:00 PM - 01:00 PM PDT

PART 4 OF 4

Corporate Governance

Tuesday, Sep 8
11:00 AM - 12:00 PM PDT

PART 1 OF 4

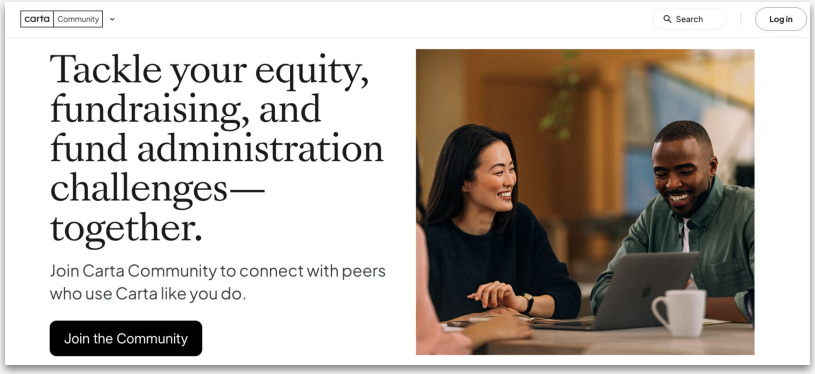
Managing the Cap Table

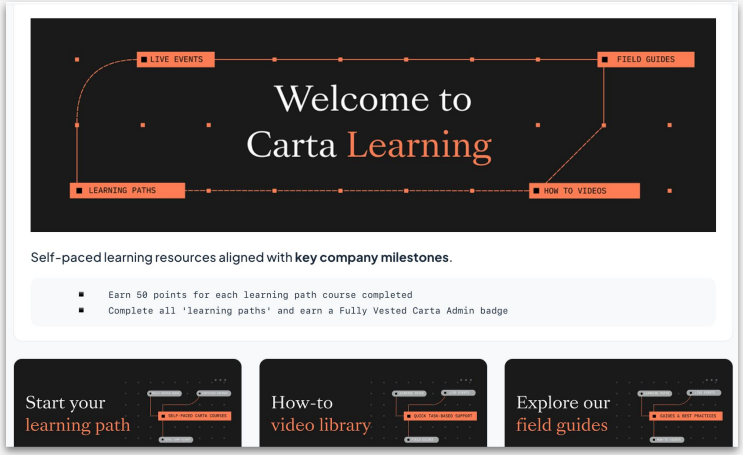
Thursday, Sep 24
12:30 PM - 01:30 PM PDT

Continue the conversation..

Collaborate with peers and industry experts while learning how to make Carta work for you:

- Learning Courses
- Customer chats
- Register for future **Learning Labs**






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Meet the speakers



Brianne Villamor
Customer Enablement Manager
6+ years at Carta



Ricardo Ayres
Senior Channel Support Analyst I
2+ years at Carta

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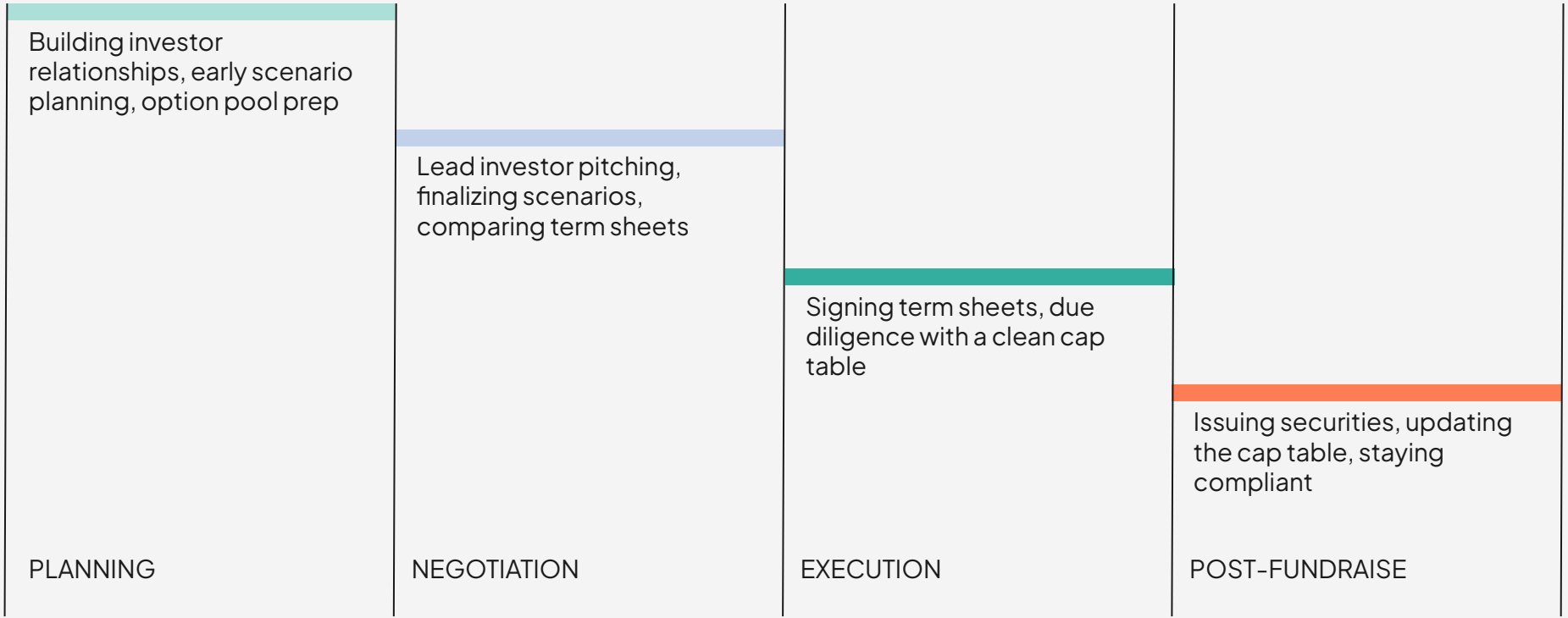
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A Founder's Fundraising Journey

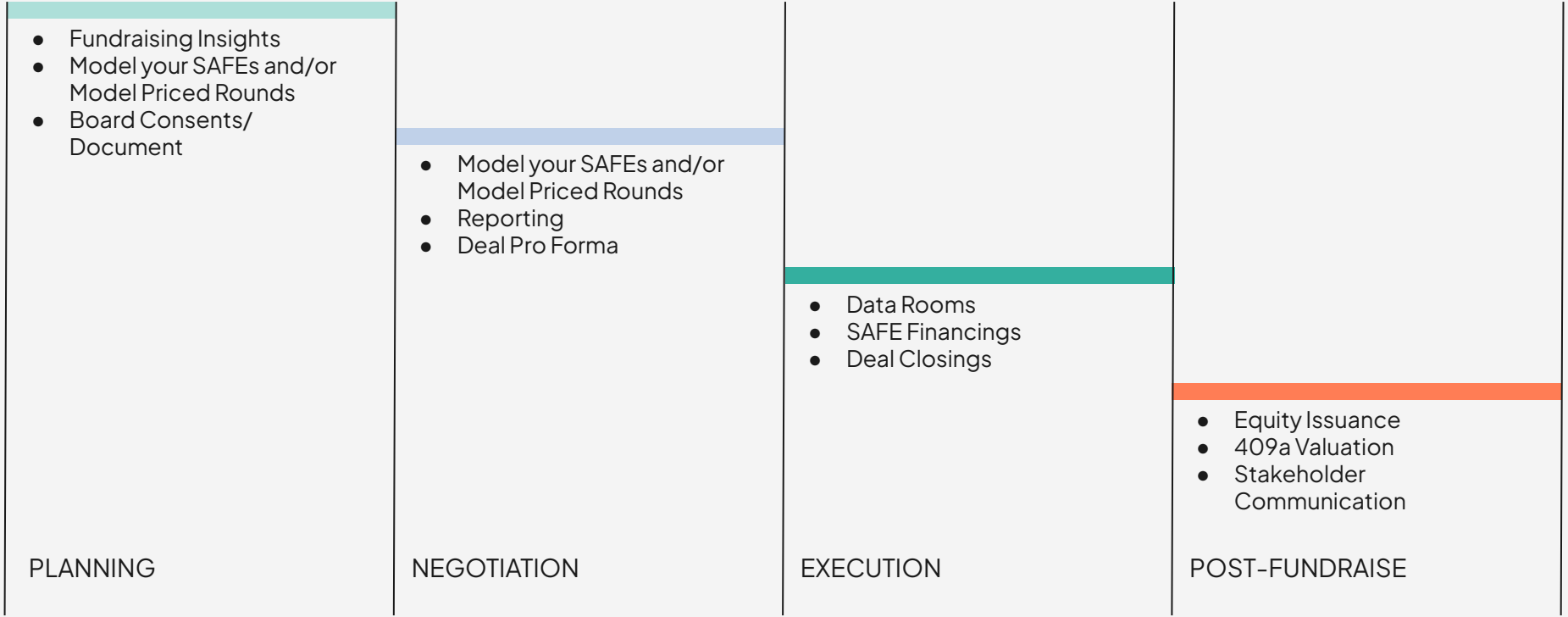
A Founder's Fundraising Journey

What Founders Are Doing — and Carta Tools to Support Each Phase



A Founder's Fundraising Journey

What Founders Are Doing — and Carta Tools to Support Each Phase



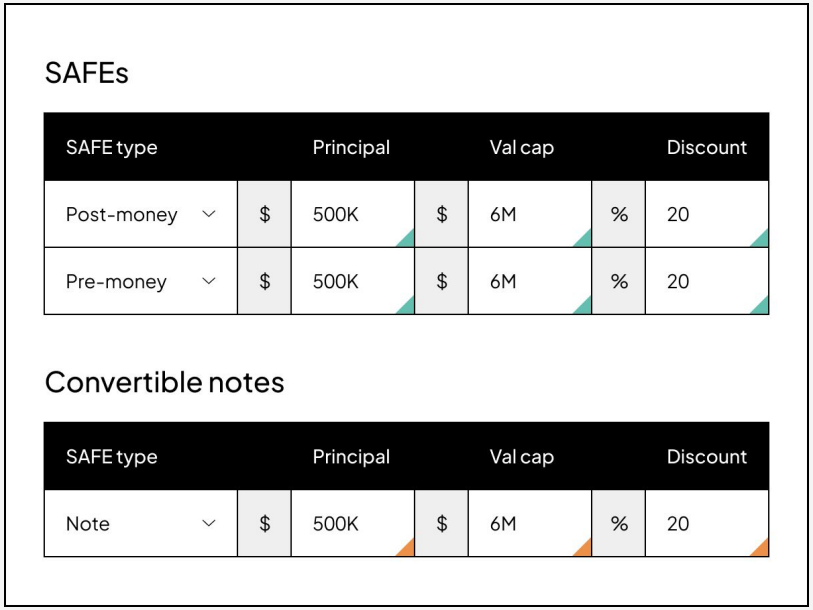
What modeling tool should I use and when?

CARTA MODELING TOOLS	KEY ACTION	WHEN TO USE
Model your SAFEs	Understand SAFE conversion	Before or during a priced round
Model priced rounds	High-level fundraising planning	Early-stage term modeling
Build a deal-ready Pro Forma	Transaction-ready financing documents	Active priced rounds ready for execution
Model your exit	Exit/liquidity planning (who gets what)	Preparing for or analyzing an acquisition/IPO

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Model your SAFEs

The SAFE modeling tool is designed specifically to help you evaluate:



➔ How your **ownership changes post-financing**

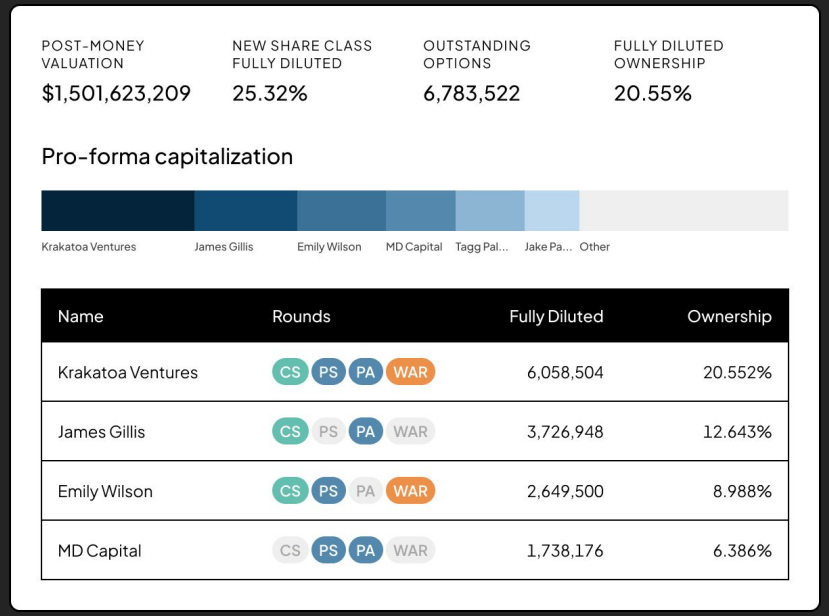
➔ How **SAFEs *may* convert** for each investor

➔ What **terms are most favorable** for your raise

Model your Priced Round

Model your next Priced Round — without the spreadsheet headache

- Real-time ownership impact
- Fundraise confidence: dollars, dilution, decisions
- Pro forma built into your workflow — not taped together in spreadsheets



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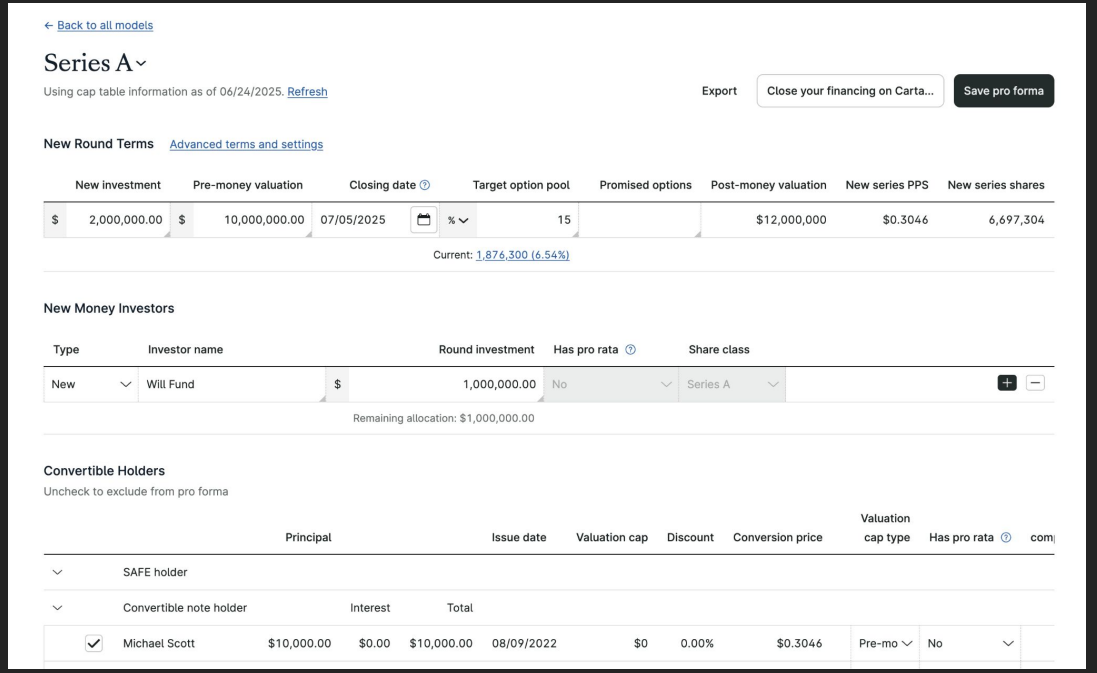
CARTA CLAUDE PLUGIN

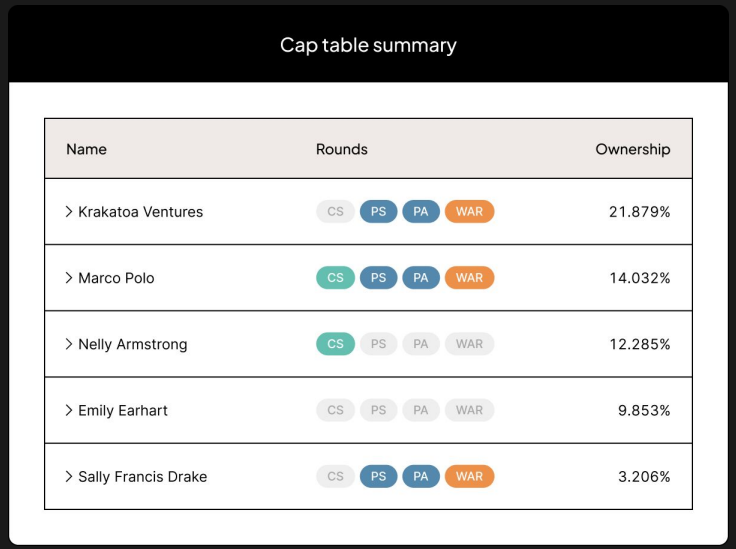
Is my cap table clean before I build a data room?

Deal Closings/Deal Pro Forma

The Carta Deal Pro Forma tool allows users to generate an accurate pro forma with iterative calculation capabilities in a few easy steps

- *Build a Deal Ready Pro Forma*





End-to-end SAFE Financings

Carta simplifies the process of issuing and funding SAFEs

- Generate and customize **SAFE documents** using **Carta** or **Y Combinator templates**
- Send documents to investors for electronic signatures
- Receive funds through integrated ACH transactions
- Automatically update your cap table upon completion

Resources:

- *How the funding process works*

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Carta Plugin for Claude

Ask your cap table anything. Query ownership, stakeholders, and equity data in plain language.

ACTION	RESOURCES
1. Install the Carta Connector	Go to Organization settings → Connectors. *Click Add, search for Carta, and click Add*
2. Authenticate Carta	Log in with your Carta account to authorize access
2. Use a prompt	Read others prompts or share your own on Carta Community: *https://community.carta.com/c/ai-at-carta*
4. Save your artifacts	Refresh your artifact anytime for updates

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Set up your Data Room
Diligence Prep

ACCESS

Unlimited data rooms

Included with Carta. NDA gating, watermarking, and granular access controls.

ORGANIZATION

Organize with folders

Structure documents clearly. Replaces messy email threads and Google Drive permission chaos.

TRACKING

Access logs

See who viewed what and when. Full audit trail for investor activity in your data room.

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End-to-end SAFE Financings



Generate Documents

Generate and customize SAFE documents using Carta or Y Combinator templates.



Collect Signatures

Send documents to investors for electronic signatures. Track status in real time.



Receive Funds and Close

Receive funds through integrated ACH. Cap table updates automatically upon completion.

Questions?



For more information:
www.community.carta.com/s/learn