smpl mortgage
GENERATIONAL LENDING



DIVORCE PLANNING MORTGAGE SERVICES

Collaborative Lending Solutions

Assisting in the divorcing homeowner's journey toward peace of mind, closure and financial security.

Full Divorce Mortgage Planning
- Employment & support income analysis
- Equity buy-out structure & pre-approval
- Real property cash flow analysis
- Credit analysis & repair consultation
- Reverse Mortgage planning – CRMP®

Divorce Planning
- Consulting
- Litigation support
- Mediation & collaborative support
- Expert witness reports
- Testimony

Financing
- Purchase & refinance
- Second/vacation home
- HELOC's
- HECM/reverse mortgage
- Retirement income planning

Liability Management Benefits

Added value
Practice differentiation

Client satisfaction
Smoother cases

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The Value of Having a Lending Professional (CDLP™) on Your Professional Divorce Team.

A CDLP™ brings the financial knowledge and expertise of a solid understanding of the connection between Divorce, Family Law, Financial & Tax Planning, and mortgage planning strategies as they all relate to real property and divorce.

A CDLP™ is skilled in specific mortgage guidelines as they pertain to divorcing homeowners.

A CDLP™ can identify potential concerns with support structures that may conflict with mortgage planning opportunities.

A CDLP™ can help implement a strategic divorce settlement agreement ensuring the best opportunities to secure mortgage financing post-decree.

A CDLP™ can recommend financing strategies helping divorcing clients identify mortgage planning opportunities for maintaining the current marital home while helping to ensure the ability to achieve future financing for vacating spouse.

A CDLP™ is qualified to work with divorce professionals in a collaborative setting.

A CDLP™ maintains a commitment to remaining educated and up to date with the ever-changing industry guidelines and tax rules as they pertain to divorce situations.

A CDLP™ does not give legal or tax advice.

