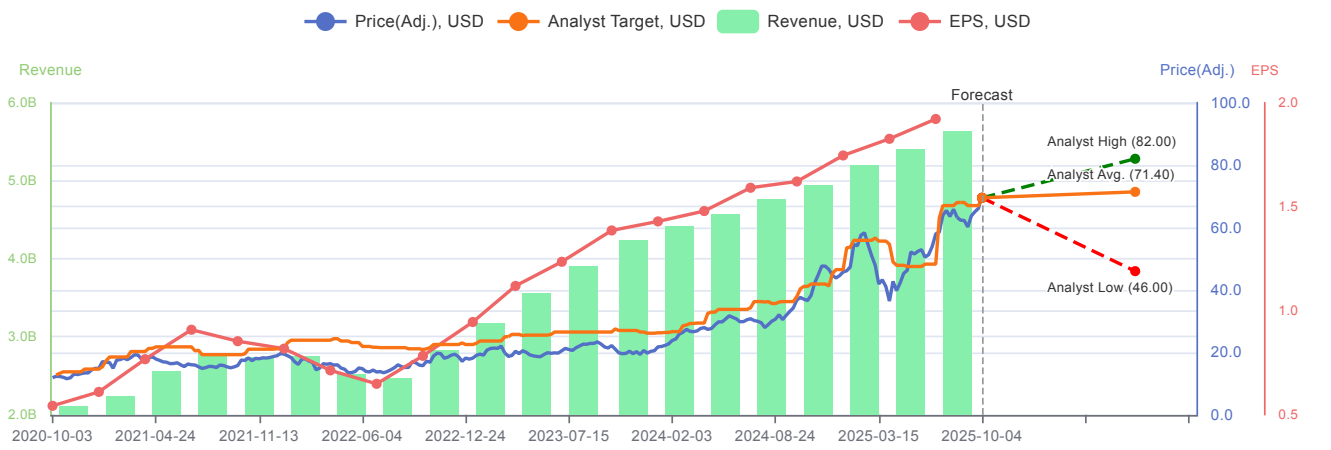
Interactive Brokers Group Inc (NASDAQ:IBKR)

Key Indicators:

Date: Oct 8, 2025

Stock Price	$69.3				
52-Week Range	$32.7 - $71.8	EPS Revisions (90d)	↑ 8 ↓ 0	Revenue	$5.6B
Market Cap	$30.9B	PEG Ratio	1.81	Revenue Forecast	$5.9B
P/E Ratio	36.8	FCF Yield	0.13	1-Year Change	0.89%
P/E (Fwd.)	34.2	EV / EBITDA	-	Div Yield	0.00%
EPS Actual	1.76	Book / Share	11.1	Div. Growth Streak	2 years
EPS Estimate	2.03	Beta (5Y)	1.22	Next Earnings	2025-10-16

5-Year Chart



Executive Summary

Warren AI

Interactive Brokers Group, Inc. operates as an automated electronic broker in the United States and internationally. The company engages in the execution, clearance, and settlement of trades in stocks, options, futures, foreign exchange instruments, bonds, mutual funds, exchange traded funds (ETFs), precious metals, and cryptocurrencies. It also offers custody and service accounts for hedge and mutual funds, ETFs, registered investment advisors, proprietary trading groups, introducing brokers, and individual investors. In addition, the company provides custody, prime brokerage, securities, and margin lending services. It serves institutional and individual customers through electronic exchanges and market centers. Interactive Brokers Group, Inc. was founded in 1977 and is headquartered in Greenwich, Connecticut.

Fair Value

Upside	-6.67%
Fair Value	$64.7

Financial Health

7.3/10
Growth Rating

7.7/10
Profitability Rating

6.2/10
Cash Flow Rating

Financial health is determined by ranking the company on over 100 indicators compared to other companies in its sector that operate in similar economic markets.

Valuation

Reporting Date	2022	2023	2024	2025	2026
Period Ending	**31/12**	**31/12**	**31/12**	**31/12**	**31/12**
Capitalization	$7.4B	$8.9B	$19.2B	$30.9B	$30.9B
P/E Ratio	23.9	15.4	27.6	34.2	30.6
Div. Yield	0.01	0.00	0.01	0.00	-
Capitalization / Revenue	10.7	8.24	15.1	20.1	18.6
EV / Revenue	-	-	-	-	-
EV / EBITDA	-	-	-	-	-
EV / FCF				-	-
FCF Yield	0.12	0.06	0.12	-	-
Price / Book	11.3	10.3	18.0	24.4	-

- Forecast

Pro Tips

Tips that distill complex financial data into concise, actionable investment insights.

- 3 analysts have revised their earnings upwards for the upcoming period
- Has maintained dividend payments for 16 consecutive years
- High return over the last year
- Strong return over the last month
- Strong return over the last three months
- Analysts predict the company will be profitable this year
- Profitable over the last twelve months
- Large price uptick over the last six months
- High return over the last decade
- Strong return over the last five years

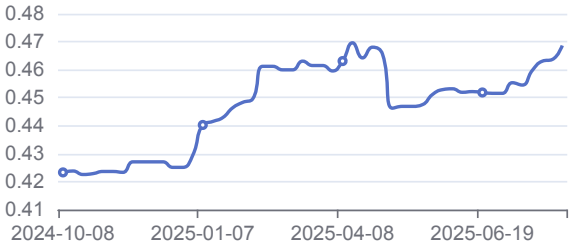
- Trading at a high earnings multiple
- Trading at a high P/E ratio relative to near-term earnings growth
- Trading at a high Price / Book multiple

Analyst Projections:

Analyst EPS Forecasts

Period Ending	Average	YoY Growth	Forward P/E	# of Analysts
2024	2.03	15.2%	34.2x	10
2025	2.26	8.5%	30.6x	10
2026	2.62	8.6%	26.5x	7

EPS Revisions Q3 2025



The chart above depicts the trend in analyst earnings per share (EPS) forecasts for the upcoming quarter. Analysts have increased this quarter's expectations by 10.7% for EPS from $0.42 per share to $0.47 per share over the last 12 months.

EPS Revisions FY2025

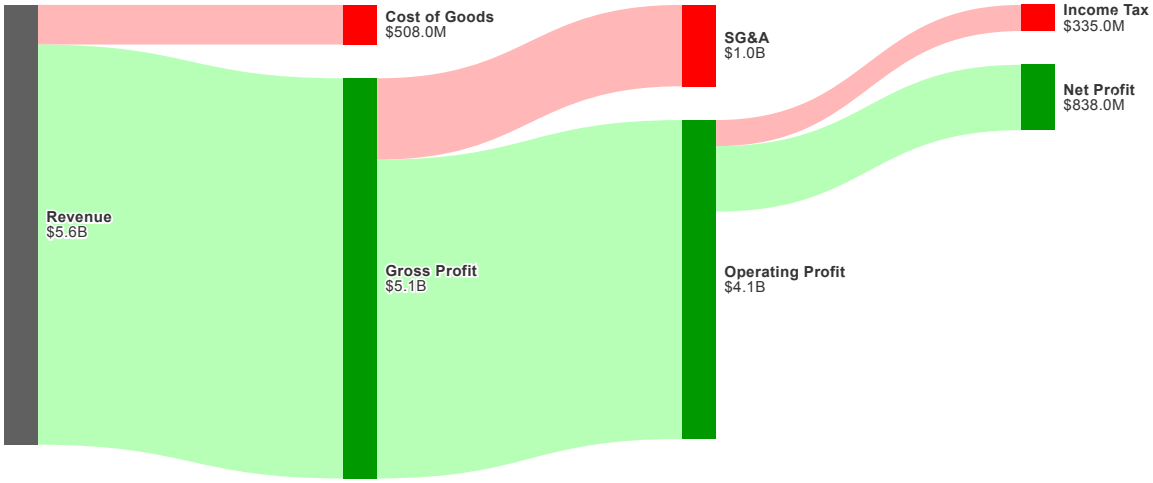


The chart above depicts the trend in analyst earnings per share (EPS) forecasts for the FY2025. Analysts have increased this quarter's expectations by 19.5% for EPS from $1.70 per share to $2.04 per share over the last 12 months. The company is expected to report earnings for Q3, 2025, on October 16, 2025.

Latest Ratings

Date	Analyst	Rating	Target
Oct 08, 25	Barclays	Buy	$81
Oct 03, 25	BMO Capital	Buy	$82
Oct 02, 25	Citi	Hold	$75
Jul 18, 25	Barclays	Buy	$73
Jul 18, 25	BofA Securities	Buy	$71
Jul 18, 25	Citi	Hold	$65
Jul 15, 25	Piper Sandler	Buy	$65
Jul 10, 25	Barclays	Buy	$65

LTM Financials:



* Income Statement is based on LTM data from 2024-06-30 to 2025-06-30

Income Statement

Date	2021	2022	2023	2024	LTM
Revenue	2,751	3,167	4,420	5,200	5,637
Operating Income	1,824	2,098	3,149	3,710	4,086
Net Income to Stockholders	308.0	380.0	600.0	755.0	838.0
Shares Outstanding	392.7	411.5	428.1	435.5	445.2
Diluted EPS	0.81	0.94	1.42	1.73	1.90
EBITDA	-	-	3,195	3,868	3,868

Balance Sheet

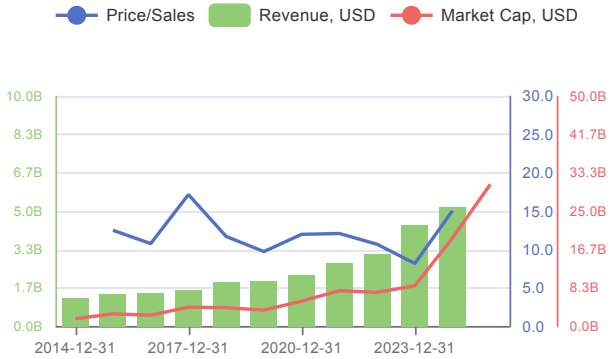
Date	2021	2022	2023	2024	LTM
Total Current Assets	108,221	114,234	127,322	149,052	180,151
Total Assets	109,113	115,143	128,251	150,142	181,475
Total Current Liabilities	98,534	103,165	113,817	133,246	162,671
Total Liabilities	98,891	103,528	114,184	133,545	162,957
Total Equity	10,222	11,615	14,067	16,597	18,518
Total Debt	11,951	9,116	11,616	16,542	21,693

Cash Flow Statement

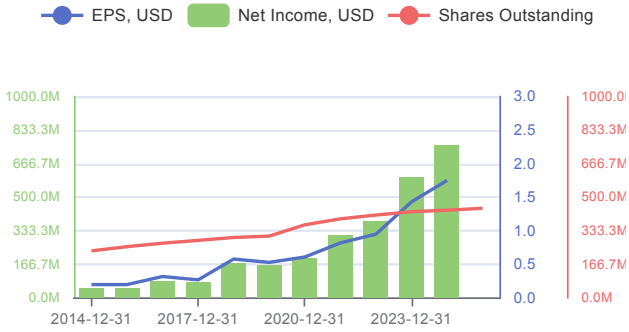
Date	2021	2022	2023	2024	LTM
Cash from Operations	5,896	3,968	4,544	8,724	15,143
Cash from Investing	-188.0	-67.0	-52.0	-44.0	-85.0
Cash from Financing	-523.0	-470.0	-624.0	-833.0	-919.0
Levered Free Cash Flow	0.0	0.0	0.0	0.0	0.0

*In USD millions, except number of shares, which are reflected in thousands, and per share amounts.

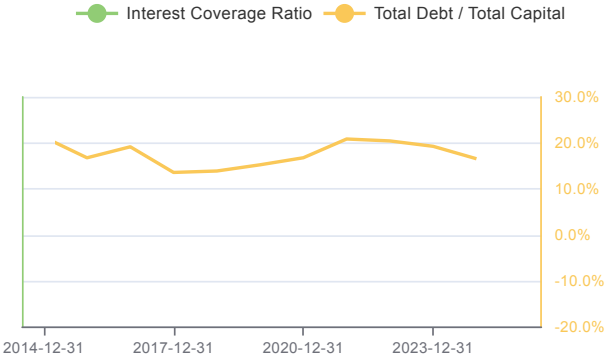
Revenue, Market Cap, Price/sales



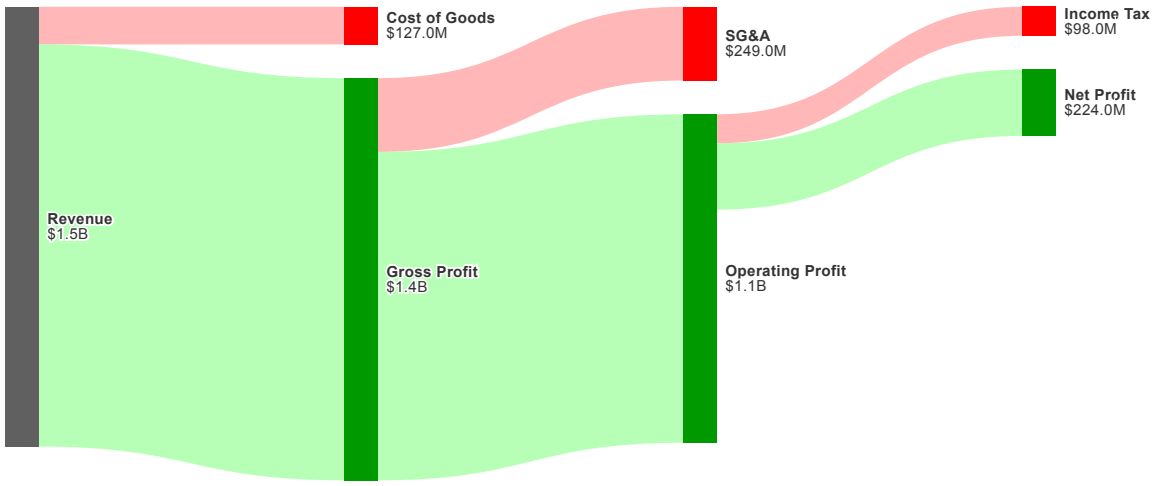
Net Income, EPS, Shares



Leverage and Debt



Q2 Financials



* Income Statement is based on LTM data from 2025-06-30

Income Statement

Date	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Revenue	1,250	1,340	1,405	1,407	1,485
Operating Income	900.0	884.0	1,058	1,035	1,109
Net Income to Stockholders	179.0	184.0	217.0	213.0	224.0
Shares Outstanding	428.4	435.3	435.5	435.9	435.8
Diluted EPS	0.41	0.42	0.50	0.48	0.51
EBITDA	-	-	-	-	-

Balance Sheet

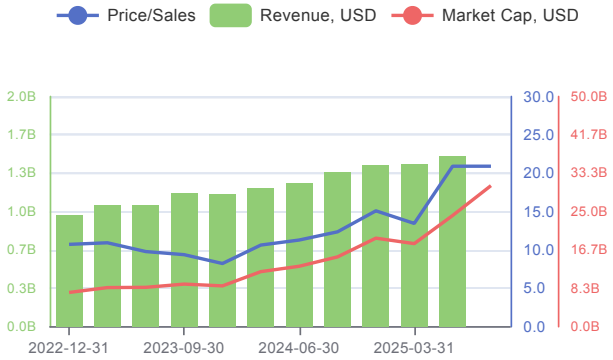
Date	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Total Current Assets	135,393	147,220	149,052	156,524	180,151
Total Assets	136,648	148,526	150,142	157,670	181,475
Total Current Liabilities	121,161	132,214	133,246	139,892	162,671
Total Liabilities	121,464	132,521	133,545	140,187	162,957
Total Equity	15,184	16,005	16,597	17,483	18,518
Total Debt	16,120	17,154	16,542	17,147	21,693

Cash Flow Statement

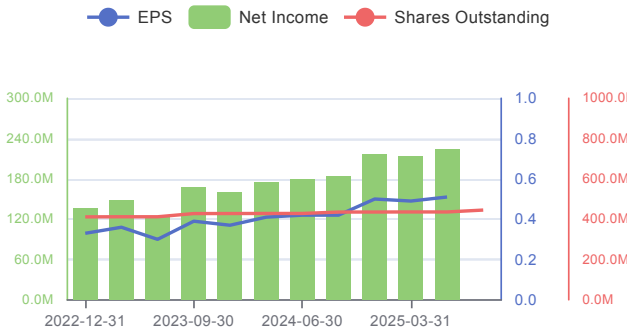
Date	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Cash from Operations	1,621	3,582	1,838	2,584	7,139
Cash from Investing	-14.0	-35.0	18.0	-26.0	-42.0
Cash from Financing	-333.0	-177.0	-186.0	-225.0	-331.0
Levered Free Cash Flow	0.0	0.0	0.0	0.0	7,125

*In USD millions, except number of shares, which are reflected in thousands, and per share amounts.

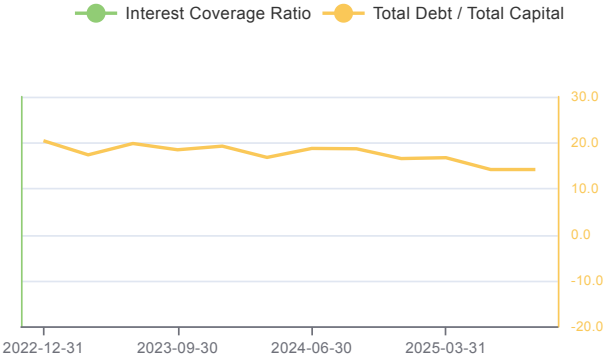
Revenue, Market Cap, Price/sales



Net Income, EPS, Shares



Leverage and Debt



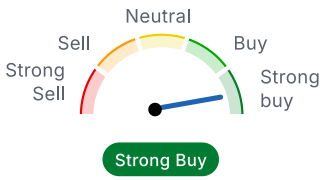
Momentum & Technical Indicators

Price Momentum

Metric	IBKR	Percentile	Score	SCHW	FRHC
Price % of 52 Week High	96.6%	72.7%	3.6	94.6%	87.7%
1 Month Price Total Return	13.5%	94.1%	4.7	0.6%	5.5%
1 Week Price Total Return	0.8%	60.2%	3.0	1.9%	2.3%
1 Year Price Total Return	89.0%	94.2%	4.7	46.7%	73.3%
2 Week Price Total Return	7.6%	91.9%	4.6	1.8%	0.0%
2 Year Price Total Return	212.9%	97.0%	4.8	87.8%	96.9%
3 Month Price Total Return	22.6%	88.2%	4.4	2.5%	19.1%
3 Week Price Total Return	11.2%	94.9%	4.7	2.1%	0.8%
3 Year Price Total Return	304.6%	98.1%	4.9	32.1%	233.7%
4 Year Price Total Return	295.9%	99.6%	5.0	28.3%	165.5%
5 Year Price Total Return	455.0%	98.8%	4.9	166.2%	558.3%
6 Month Price Total Return	89.2%	95.8%	4.8	35.2%	49.1%

Peers

Technical Summary



Strong Buy

Moving Averages



Buy

Technical Indicators



Strong Buy

The Moving Average Score is based on various moving averages, both simple and exponential, with ranges from 5 to 200.

The Technical Score is calculated based on key technical indicators, including RSI, Stochastic, MACD, Williams %R, CCI, ATR, Highs/Lows, Ultimate Oscillator, ROC, and Bull/Bear Power, among others.

Peer Benchmarks:

Market and Yield Metrics

Metric	IBKR	SCHW	FRHC
Market Cap	$30.9B	$170.6B	$10.4B
Price % of 52 Week High	0.97%	0.94%	0.88%
Div Yield	0.00%	0.01%	0%
Beta	1.22	0.97	1.07
1 Year Return	0.89%	0.47%	0.73%

Growth Metrics

Metric	IBKR	SCHW	FRHC
Revenue Growth	0.18%	0.16%	0.34%
Revenue CAGR (5y)	0.21%	0.13%	0.82%
Net Income Growth	0.23%	0.50%	-0.76%
Net Income CAGR (5y)	0.36%	0.10%	0.28%
Revenue Forecast CAGR (5y)	0.06%	0.11%	0.09%
Net Income Forecast CAGR (5y)	0.14%	0.19%	0.09%

Financial Statement Metrics

Metric	IBKR	SCHW	FRHC
Revenue	$5.6B	$21.6B	$1.6B
Gross Profit	$5.1B	$21.0B	$1.2B
Operating Income	$4.1B	$9.4B	$81.2M
Gross Profit Margin	0.91	0.97	0.75
Net Income to Common	$838.0M	$6.8B	$80.6M
ROE	0.19	0.18	0.07
ROI	0.10	0.07	0.02
ROA	0.02	0.02	0.01
Total Assets	$181.5B	$458.9B	$9.7B
Total Debt	$21.7B	$55.3B	$1.8B

Valuation Metrics

Metric	IBKR	SCHW	FRHC
P/E Ratio (LTM)	36.8	25.1	129.1
PEG Ratio	1.81	0.46	-1.68
Price / Book	24.4	4.00	8.47
Price / LTM Sales	20.9	7.89	6.53
Analyst Upside	0.04%	0.17%	
Fair Value Upside	-6.67%	2.54%	

Top News, last 60 days:

BMO Capital initiates Interactive Brokers with Outperform rating and $82 price target

October 03, 2025

- BMO Capital initiated coverage on Interactive Brokers Group (NASDAQ:IBKR) with an Outperform rating and a price target of $82.00 on Friday, October 3, 2025.
- Interactive Brokers' stock has surged +97% over the past year, with a market capitalization of $120.6 billion, and is trading near its 52week high of $71.63.
- BMO Capital highlighted that IBKR is effectively filling market gaps abandoned by larger brokers and offering cryptocurrency trading options, with limited sorting risk providing greater certainty about earnings outlook.
- Interactive Brokers reported a +47% yearoveryear increase in daily average revenue trades for September 2025, totaling 3.864 million trades, marking a +11% rise from the previous month.
- S&P Dow Jones Indices announced Interactive Brokers will be added to the S&P 500 index, replacing Walgreens Boots Alliance.

Importance - 6/10 Positive

Interactive Brokers Reports 47% Year-Over-Year Growth in September Trading Activity

October 01, 2025

- Interactive Brokers Group (NASDAQ:IBKR) reported 3.864 million daily average revenue trades in September 2025, up 47% yearoveryear and 11% from August.
- Client equity reached $757.5 billion at monthend, representing a 40% increase from September 2024 and 6% higher than the previous month.
- The company reported 4.127 million client accounts, reflecting 32% growth from the previous year, though actual account growth in September was 111,900 accounts.
- Margin loan balances grew to $77.3 billion, a 39% yearoveryear increase and 8% higher than August.
- Client credit balances totaled $154.8 billion (including $6.2 billion in insured bank deposit sweeps), up 33% from last year and 6% from August.
- Interactive Brokers recently led a $104 million funding round for Zerohash and will be included in the S&P 500 index, replacing Walgreens Boots Alliance.

Importance - 6/10 Positive

Interactive Brokers Group Stock Reaches All-Time High of $68.09 USD

September 29, 2025

- Interactive Brokers Group Inc (IBKR) stock has reached a new alltime high of $68.09 USD with a market capitalization of $112.39 billion.
- The stock has increased by 94.89% over the last 12 months, supported by revenue growth of 18.3% and a P/E ratio of 33.6.
- Interactive Brokers led a $104 million Series D2 funding round for crypto infrastructure firm Zerohash, with investors including Morgan Stanley and SoFi.
- The company is set to join the S&P 500 index, replacing Walgreens Boots Alliance, effective before market open on August 28.
- Interactive Brokers has launched new tools including Connections and IBKR Desktop Version 1.0 trading platform.
- BofA Securities raised its price target for Interactive Brokers to $71 while maintaining a Buy rating.
- The company reported secondquarter 2025 adjusted earnings per share of $0.51, exceeding both BofA's estimate and consensus expectations of $0.47.

Importance - 6/10 Positive

Nvidia, Eli Lilly, AT&T rise premarket while PDD Holdings falls amid market concerns over Fed independence

August 26, 2025

- U.S. stock futures slipped lower on Tuesday, August 26, 2025, with sentiment affected by concerns about Federal Reserve independence after President Trump announced the firing of Governor Lisa Cook.
- Eli Lilly stock rose 2.2% after announcing positive Phase 3 trial results for its oral weight loss pill, setting the stage for global regulatory submissions this year.
- AT&T stock rose 0.4% after agreeing to purchase wireless spectrum licenses from EchoStar for approximately $23 billion to scale its network.
- PDD Holdings stock fell 1% after New Street Research downgraded the company to 'neutral' from 'buy' citing limited revenue growth prospects.
- Advanced Micro Devices stock rose 2.2% after Truist upgraded the company to 'buy' from 'hold' based on improving industry sentiment around its data center and AI positioning.
- Interactive Brokers stock rose 4.1% as the trading platform is set to join the S&P 500 before markets open on Wednesday, August 28.

Importance - 6/10 Neutral

Interactive Brokers to join S&P 500, replacing Walgreens Boots Alliance

August 26, 2025

- S&P Dow Jones Indices announced on Monday that Interactive Brokers Group will be added to the S&P 500 at the start of trading on Thursday, replacing Walgreens Boots Alliance which is being taken private in a deal with Sycamore Partners.
- Shares of Interactive Brokers jumped around 4% in premarket trading on Tuesday, August 26, 2025, following the announcement.
- Interactive Brokers' stock has doubled over the past 12 months and is up 42% so far this year.
- Last month, Interactive Brokers reported adjusted earnings of 51 cents per share for Q2 2025, up from 44 cents a year earlier and above the analyst consensus of 46 cents.
- Talen Energy will replace Interactive Brokers in the S&P MidCap 400 effective Thursday, with Talen's shares gaining more than 4% after the news.

Importance - 6/10 Neutral

Interactive Brokers Shows Strong Account Growth Despite Market Challenges

August 15, 2025

- Interactive Brokers Group Inc. (NASDAQ:IBKR) has achieved a 113.89% stock return over the past year with a current market capitalization of $107.92 billion.
- The company has demonstrated strong financial performance with 18.3% revenue growth over the last twelve months, reaching $5.64 billion in total revenue.
- IBKR has maintained impressive 91% gross profit margins and pretax margins consistently in the mid70s percentile range.
- Account growth has been remarkable at around 32% yearoveryear, with recent months showing new account additions exceeding quarterly estimates.
- Analysts project EPS of $7.54 for the first fiscal year and $8.05 for the second fiscal year, with eight analysts recently revising earnings expectations upward.
- Despite positive outlook, IBKR faces challenges including declining equity trading volumes, downward trend in revenue per contract, and competitive pressures in the brokerage industry.

Importance - 6/10 Neutral

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